

APPLICATION FOR INVESTMENT DEALERS LICENCE

PART I: PRELIMINARY

1. Name and address of principal or registered office of company, partnership applying for a licence
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(Applicant must complete Part II or III as appropriate and send the application form to the Financial Services Commission, accompanied by the appropriate fee which is not refundable).

2. Name and address of subsidiary companies/associates to be included in the licence.
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3. State the type of licence which is sought (section 8 of the Ordinance). Attach a business plan describing the nature of the business which is to be undertaken, the administrative procedures which are to be adopted, and financial projections for business.
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PART II: APPLICANTS THAT ARE COMPANIES

4. Address/es where applicant and (if applicable) its parent and/or subsidiary company carry on business
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5. State whether applicant was incorporated or registered under the Companies Ordinance or incorporated and registered outside the Islands, giving in either case the date of incorporation or registration, and the registration number. *cap 122*

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(Attach (i) a copy of the memorandum and articles of association, charter or statutes of the applicant or other instrument constituting the applicant, certified under the seal of the registrar of companies or the public seal of the country where the applicant was incorporated and if the instrument is not written in English, a certified translation thereof and (ii) proof of incorporation and registration in or outside the Islands).

6. Names and addresses of directors, managers and other key personnel.
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(Attach biographical affidavits for these persons and evidence by way of certificates, references, CV's or otherwise that each person herein named is sufficiently experienced and knowledgeable in the business of dealing in investments, advising upon investments and managing funds. These should be

sufficient to demonstrate that the persons who manage the applicant are fit and proper persons to conduct the business by virtue of integrity, solvency and competence).

7. Names, addresses, nationalities and proportions of shares held by individuals –

(a) who are registered shareholders holding ten per-cent or more of the issued share capital of the applicant:

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(Attach biographical affidavits of these persons)

(b) who are beneficial owners of ten per-cent or more of the issued share capital of the applicant but are not registered as shareholders.

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(Attach biographical affidavits of these persons)

8. State names, addresses, registered or head offices, countries or places of incorporation and proportion of shares held by companies –

(a) that are registered shareholders holding ten per-cent or more of the issued share capital of the applicant

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(Attach annexes if necessary)

(b) that are beneficial owners of ten per-cent or more of the issued capital of the applicant but are not registered as shareholders

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(Attach annexes if necessary)

NOTE:

It is necessary to answer at both 7(b) and 8(b) if 10% of the shares are held by a company, and in turn the ownership of that company means that the said 10% of the shares are beneficially owned by one person.

9. Date for drawing up the annual accounts of the applicant (attach the most recent set of annual accounts).

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PART III: APPLICANTS OTHER THAN COMPANIES

10. Name and address of each partner in the applicant

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(Attach (i) two references, one of a financial character either from a bank or trust company, in respect

